

Manning & Napier Fund, Inc.

UGMA/UTMA Successor Custodian Designation Form



Use this form to designate a successor custodian for a Manning & Napier Fund, Inc. minor account registered under the Uniform Gifts to Minors Act or Uniform Transfers to Minors Act (UGMA/UTMA).

I. CURRENT CUSTODIAN – Please Print

Name of Current Custodian	Account Number		
Address	City	State	Zip
	()		
Minor's Name	Daytime Telephone		

II. SUCCESSOR CUSTODIAN

First Name	M.I.	Last Name	()	Daytime Telephone
Address	City	State	Zip	

III. AUTHORIZATION

This instrument is being executed under (select one of the following):

Uniform Gifts to Minors Act (UGMA) for the following state: _____

OR

Uniform Transfers to Minors Act (UTMA) for the following state: _____

As current custodian for the above referenced account, I hereby designate the individual named in Section II as successor custodian to succeed my duties as custodian, to become effective upon my resignation, death, incapacity, or removal as custodian. I authorize Manning & Napier Fund, Inc., BNY Mellon Investment Servicing Trust Company, or any successor transfer agent (the "Transfer Agent"), or its affiliates, to act in the manner requested. I expressly assume responsibility for any adverse consequences which may arise from the election and agree that the Transfer Agent, Manning & Napier Fund, Inc., and its agents shall in no way be responsible, and shall be indemnified and held harmless from acting on my instructions.

X
Signature of Current Custodian _____ Date _____

Mail to: **First Class Mail:**
Manning & Napier Fund, Inc.
PO Box 9845
Providence, RI 02940-8045

Overnight Mail:
Manning & Napier Fund, Inc.
4400 Computer Drive
Westborough, MA 01581